

# Business & Farming Succession Service



## Understanding what's most important to you...

At Succession Matters, our Business & Farming Succession Service is all about understanding and implementing what is most important for your business.

Working in collaboration with other professionals enables us to develop a plan that will resolve all of your Business & Farming Succession needs.

## Our Business & Farming Succession Process



\*We will continue to liaise with you and the lawyer until your succession agreements are finalised.

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## Business & Farming Succession Service - Fees

Our minimum fees to resolve and facilitate all your Business & Farming Succession needs will include all meetings with you, other professionals and our administration time. We will provide you with a fixed fee package tailored to your specific Business & Farming Succession needs.

### Package: \$7,700 - \$11,000

Discovery Meeting (no obligation)	✓
Strategy Planning and construction of Succession Blueprint and obtain Business Valuation (at your cost)	✓
Prepare Statement of Advice for Insurance Funding	✓
Prepare legal Agreements with lawyer	✓
Implement required Insurance Funding	✓
Handover Meeting	
* Execute Succession Agreements	
* Finalise Insurance Funding	✓
* Present Succession Directory	
* Annual Review Process	

- All fees are inclusive of GST
- We allow four months to complete your Business & Farming Succession plan